

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF OHIO

Case number (if known)

Chapter

11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name YZ Enterprise Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 34-1590297

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

1930 Indian Wood Circle
Maumee, OH 43537

Number, Street, City, State & ZIP Code

Lucas
County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) almondina.com

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

0311

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ☒ No.
☐ Yes.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor Relationship
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds. Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|--|--|

Debtor

YZ Enterprise Inc.

Name

Case number (if known)

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 31, 2024**
MM / DD / YYYY

X /s/ Tamar Markham
Signature of authorized representative of debtor

Title **CEO**

Tamar Markham
Printed name

18. Signature of attorney

X /s/ Eric Neuman
Signature of attorney for debtor

Date **May 31, 2024**
MM / DD / YYYY

Eric Neuman
Printed name

Diller and Rice, LLC
Firm name

124 East Main Street
Van Wert, OH 45891
Number, Street, City, State & ZIP Code

Contact phone **419-238-5025** Email address **Steven@drlawllc.com; Kim@drlawllc.com;**
Eric@drlawllc.com

0069794 OH
Bar number and State

Fill in this information to identify the case:

Debtor name YZ Enterprise Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 31, 2024

X /s/ Tamar Markham

Signature of individual signing on behalf of debtor

Tamar Markham

Printed name

CEO

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **YZ Enterprise Inc.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OHIO**

Case number (if known): _____

☐ Check if this is an
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Arcbest P.O. Box 10048 Fort Smith, AR 72917		Trade Creditor	Unliquidated			\$19,112.21
Bank of America P.O. Box 660441 Dallas, TX 75266		Credit Card	Unliquidated			\$28,898.61
BAPU Almond Co. 24341 AVENUE 14 Madera, CA 93637		Trade Creditor	Unliquidated			\$170,867.50
Channel Partners Capital 10900 Wayzata Blvd Suite 300 Hopkins, MN 55305		Merchant Cash Advance	Unliquidated			\$175,000.00
Crystal Lake LLC P.O. Box 251 Atwood, IN 46502		Trade Creditor	Unliquidated			\$40,222.05
Headway Capital 175 W. Jackson Blvd., Suite 1000 Chicago, IL 60604		Merchant Cash Advance	Unliquidated			\$22,838.00
Jason Markham 29227 East River Road Perrysburg, OH 43551		Unpaid Wages				\$20,000.00
Logistic Freight Solutions Inc. P.O. Box 227008 Miami, FL 33222		Trade Creditor	Unliquidated			\$24,892.94
Northview Capital LLC 2516 Waukegan Road, Suite 385 Glenview, IL 60025		Financing UCC filed at OH00270806034	Unliquidated	\$225,902.00	\$0.00	\$225,902.00

Debtor **YZ Enterprise Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
OnDeck 4700 W. Daybreak Pkwy. Suite 200 South Jordan, UT 84009		Merchant Cash Advance	Unliquidated			\$250,000.00
Phoenix Services 5800 Monroe Street Suite B Sylvania, OH 43560		Trade Creditor	Unliquidated			\$37,166.32
PPC Flexible Packaging 1111 Busch Parkway Buffalo Grove, IL 60089		Trade Creditor	Unliquidated			\$129,674.00
Renhill HR on Demand 2650 N. Reynolds Road Toledo, OH 43615		Trade Creditor	Unliquidated			\$39,389.87
Suval Investments LLC 616 MANITOU DRIVE Maumee, OH 43537		Unpaid rent for property at 1930 Indian Wood Circle, Maumee, Ohio.				\$181,100.00
Tailer Trading Group Inc. P.O. Box 692 Blairstown, NJ 07825		Trade Creditor	Unliquidated			\$27,061.08
Tamar Markham 29227 East River Road Perrysburg, OH 43551		Unpaid Wages	Unliquidated			\$25,200.00
TVT Capital 1407 Broadway New York, NY 10018		Merchant Cash Advance	Unliquidated			\$30,000.00
Unique Funding Solutions 71 S Central Ave Valley Stream, NY 11580		Merchant Cash Advance UCC filed. Believe to be unsecured under 11 U.S.C. 506	Unliquidated			\$93,806.63

Debtor **YZ Enterprise Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
US Small Business Administration District Counsel 1350 Euclid Avenue, Suite 211 Cleveland, OH 44121-5000		Claims Secured Interest pursuant to UCC-1: OH00259283877 Subordinated to interest of Northview. Believe claim is unsecured pursuant to 11 U.S.C. 5	Unliquidated			\$2,000,000.00
Yuval and Susan Zailouk 616 Manitou Drive Maumee, OH 43537		Loans to Company				\$39,356.05

Fill in this information to identify the case:Debtor name **YZ Enterprise Inc.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OHIO**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **811,199.99****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **811,199.99****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **225,902.00****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **45,200.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **3,467,085.45****4. Total liabilities**
Lines 2 + 3a + 3b\$ **3,738,187.45**

Fill in this information to identify the case:Debtor name YZ Enterprise Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Huntington BankChecking9967\$14,352.84**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$14,352.84**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. Accounts receivable

11a. 90 days old or less:

32,120.41

-

0.00

= ...

\$32,120.41

face amount

doubtful or uncollectible accounts

Debtor YZ Enterprise Inc.
Name

Case number (If known) _____

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$32,120.41

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials Raw Material Inputs for manufacture of cookies and related items. See attached List		\$0.00		\$115,503.30
20.	Work in progress Work in Progress for manufacture of cookies and related items. See attached list.		\$0.00		\$10,217.31
21.	Finished goods, including goods held for resale Finished cookies and other related products. See attached list.		\$0.00	Revenue based	\$53,376.01
22.	Other inventory or supplies Packaging supplies See attached list		\$0.00	Recent cost	\$326,812.13
	Marketing Supplies See attached list.		\$0.00		\$15,817.99

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$521,726.74

24. **Is any of the property listed in Part 5 perishable?**

- ☐ No
☒ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No

Debtor YZ Enterprise Inc.
Name

Case number (If known) _____

☒ Yes. Book value 0.00 Valuation method _____ Current Value 17,500.00

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture See attached List	\$1,120.90	Appraisal (FMV)	\$2,000.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Software See attached List	\$2,650.18		\$0.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$2,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

☐ No
☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☐ No
☒ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			

Debtor YZ Enterprise Inc.
Name

Case number (If known) _____

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**
Building Improvements.
See attached List
Property of landlord, Suval, under lease agreement.

\$248,683.45

N/A

\$0.00

Equipment
See attached List.

\$8,407.21

Appraisal/FMV

\$216,000.00

Tools and Dies
See attached List

\$21,622.42

N/A

\$0.00

BPI Bagging System

\$0.00

Appraisal

\$25,000.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$241,000.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☐ No

☒ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☐ No

☒ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.

☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.

☒ Yes Fill in the information below.

General description

**Net book value of
debtor's interest**
(Where available)

**Valuation method used
for current value**

**Current value of
debtor's interest**

60. **Patents, copyrights, trademarks, and trade secrets**
Trademarks
See attached list

\$6,447.90

N/A

Unknown

Debtor YZ Enterprise Inc.
Name

Case number (If known) _____

61. **Internet domain names and websites**
62. **Licenses, franchises, and royalties**
63. **Customer lists, mailing lists, or other compilations**
64. **Other intangibles, or intellectual property**
65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

☒ No

☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor YZ Enterprise Inc.
Name

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$14,352.84</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$32,120.41</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$521,726.74</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$2,000.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$241,000.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<div><u>\$0.00</u></div>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<div><u>\$811,199.99</u></div>	+ 91b. <div><u>\$0.00</u></div>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<div><u>\$811,199.99</u></div>

Fill in this information to identify the case:Debtor name **YZ Enterprise Inc.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OHIO**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	Northview Capital LLC Creditor's Name 2516 Waukegan Road, Suite 385 Glenview, IL 60025 Creditor's mailing address Creditor's email address, if known Date debt was incurred 4-13-2023 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Financing UCC filed at OH00270806034 Describe the lien Blanket Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$225,902.00 \$0.00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$225,902.00**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:Debtor name **YZ Enterprise Inc.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OHIO**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Internal Revenue Service PO Box 7346 Philadelphia, PA 19114	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: Notice Only		
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			
2.2	Priority creditor's name and mailing address Jason Markham 29227 East River Road Perrysburg, OH 43551	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$20,000.00	\$4,339.90
	Date or dates debt was incurred	Basis for the claim: Unpaid Wages		
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)			

Debtor	YZ Enterprise Inc. <small>Name</small>		Case number (if known)		
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2.3	Priority creditor's name and mailing address Ohio Bureau of Workers' Compensation Attn: Law Section Bankruptcy Unit PO Box 15567 Columbus, OH 43215	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: Notice Only		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address Ohio Department of Job & Family Ser P.O. Box 182830 Columbus, OH 43218	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: Notice Only		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.5	Priority creditor's name and mailing address Ohio Dept. of Taxation Attn: Bankruptcy Division PO Box 530 Columbus, OH 43216	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: Notice Only		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.6	Priority creditor's name and mailing address Tamar Markham 29227 East River Road Perrysburg, OH 43551	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$25,200.00	\$1,800.00
	Date or dates debt was incurred	Basis for the claim: Unpaid Wages		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1	Nonpriority creditor's name and mailing address Absopre Water Company Dept #11-130103 P.O. Box 701760 Plymouth, MI 48170 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$70.55
3.2	Nonpriority creditor's name and mailing address American Express P.O. Box 60189 City of Industry, CA 91716 Date(s) debt was incurred _____ Last 4 digits of account number <u>4007</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,538.66
3.3	Nonpriority creditor's name and mailing address Antibus Scales and Systems 705 West Newton Bowling Green, OH 43402 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$393.29
3.4	Nonpriority creditor's name and mailing address Arcbest P.O. Box 10048 Fort Smith, AR 72917 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,112.21
3.5	Nonpriority creditor's name and mailing address Arrowhead Architectural P.O. Box 430 OH 45537 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$65.40
3.6	Nonpriority creditor's name and mailing address B&B Box Company 26490 Southpoint Road Perrysburg, OH 43551 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$445.75
3.7	Nonpriority creditor's name and mailing address Bank of America P.O. Box 660441 Dallas, TX 75266 Date(s) debt was incurred _____ Last 4 digits of account number <u>1389</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$28,898.61

Debtor YZ Enterprise Inc. <small>Name</small>	Case number (if known) _____
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3.8	Nonpriority creditor's name and mailing address BAPU Almond Co. 24341 AVENUE 14 Madera, CA 93637 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$170,867.50
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3.9	Nonpriority creditor's name and mailing address Bell Flavors 10618 Paysphere Circle Chicago, IL 60674 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,179.46
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3.10	Nonpriority creditor's name and mailing address Bon Sales and marketing 3742 Crown Hill Drive Santa Rosa, CA 95409 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,178.93
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3.11	Nonpriority creditor's name and mailing address BPI Equipment 12655 Sandy Drive Granger, IN 46530 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$346.00
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3.12	Nonpriority creditor's name and mailing address Brighthouse P.O. Box 4262 Clinton, IA 52733 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$524.17
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3.13	Nonpriority creditor's name and mailing address Channel Partners Capital 10900 Wayzata Blvd Suite 300 Hopkins, MN 55305 Date(s) debt was incurred <u>1-10-2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Merchant Cash Advance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$175,000.00
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3.14	Nonpriority creditor's name and mailing address Complete Refrigeration, LLC 9970 Old Airport Highway Monclova, OH 43542 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$287.06
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Debtor YZ Enterprise Inc. <small>Name</small>	Case number (if known) _____
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3.15	Nonpriority creditor's name and mailing address Crystal Lake LLC P.O. Box 251 Atwood, IN 46502 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$40,222.05
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3.16	Nonpriority creditor's name and mailing address Detroit Forming 3707 W. Maple Road Suite 100 Bloomfield Hills, MI 48301 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,413.26
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3.17	Nonpriority creditor's name and mailing address Fed Ex Freight P.O. Box 223125 Pittsburgh, PA 15251 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,341.46
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3.18	Nonpriority creditor's name and mailing address Foremost 19211 144th Avenue NE Woodinville, WA 98072 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,732.08
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3.19	Nonpriority creditor's name and mailing address Franklin Capital Holdings LLC 600 Central Ave Suite 212 Highland Park, IL 60035 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Factor Financing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.20	Nonpriority creditor's name and mailing address Grace Imaging LLC 1722 Indian Wood Circle Maumee, OH 43537 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,268.95
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3.21	Nonpriority creditor's name and mailing address Great lakes Scientific 2847 Lawrence Street Stevensville, MI 49127 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$419.00
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Name

3.22	Nonpriority creditor's name and mailing address Grote Company Dept. L-1021 Columbus, OH 43260 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$913.00
3.23	Nonpriority creditor's name and mailing address Headway Capital 175 W. Jackson Blvd., Suite 1000 Chicago, IL 60604 Date(s) debt was incurred <u>6-23-23</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Merchant Cash Advance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,838.00
3.24	Nonpriority creditor's name and mailing address Hobart Corporation 43442 N. I-94 Service Drive Belleville, MI 48111 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$512.67
3.25	Nonpriority creditor's name and mailing address Huntington FIA Card Services P.O. Box 15710 Wilmington, DE 19886 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,422.10
3.26	Nonpriority creditor's name and mailing address Hygiena 941 Avenida Acaso Camarillo, CA 93012 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$647.66
3.27	Nonpriority creditor's name and mailing address Image Group 1255 Corporate Drive Holland, OH 43528 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$664.78
3.28	Nonpriority creditor's name and mailing address Ingersoll Rand Air Centers 15768 Collection Center Drive Chicago, IL 60693 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,709.78

3.29	Nonpriority creditor's name and mailing address Jones and Henry Laboratories 2567 Tracy Road Northwood, OH 43619 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$167.00 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.30	Nonpriority creditor's name and mailing address Kellermeyer Imperialdade 2647 Momentum Place Chicago, IL 60689 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$187.49 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.31	Nonpriority creditor's name and mailing address Lion Raisins P.O. Box 1350 Selma, CA 93662 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,769.00 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.32	Nonpriority creditor's name and mailing address Logistic Freight Solutions Inc. P.O. Box 227008 Miami, FL 33222 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$24,892.94 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.33	Nonpriority creditor's name and mailing address Logistics Unlimited Pallets 26329 Bowman Road Defiance, OH 43512 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,800.00 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.34	Nonpriority creditor's name and mailing address Miami Industrial Trucks P.O. Box 632616 Cincinnati, OH 45263 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,404.30 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.35	Nonpriority creditor's name and mailing address Moriarty Machinery and Supply 143 Broadway Toledo, OH 43604 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,552.14 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

3.36	Nonpriority creditor's name and mailing address Network Lawn and Landscape P.O. Box 391 Maumee, OH 43537 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,820.98
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3.37	Nonpriority creditor's name and mailing address OnDeck 4700 W. Daybreak Pkwy. Suite 200 South Jordan, UT 84009 Date(s) debt was incurred <u>10-30-2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Merchant Cash Advance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$250,000.00
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3.38	Nonpriority creditor's name and mailing address Opus Packaging New Bremen Department 6078 P.O. Box 30516 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,389.23
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3.39	Nonpriority creditor's name and mailing address Orkin Pest Control 6537 Angola Road Holland, OH 43528 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$953.82
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3.40	Nonpriority creditor's name and mailing address Orthodox Union 40 Rector Street 4th Floor New York, NY 10006 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,676.25
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3.41	Nonpriority creditor's name and mailing address Phoenix Services 5800 Monroe Street Suite B Sylvania, OH 43560 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$37,166.32
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3.42	Nonpriority creditor's name and mailing address Piggot Ltd Thomas D. Pigott Unit H Toledo, OH 43617 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,272.05
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3.43	Nonpriority creditor's name and mailing address PPC Flexible Packaging 1111 Busch Parkway Buffalo Grove, IL 60089 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$129,674.00
3.44	Nonpriority creditor's name and mailing address Provisions Marketing Group 1000 Fieldstone Court Elgin, IL 60120 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$350.00
3.45	Nonpriority creditor's name and mailing address Qualitech Co. 318 Lake Hazeltine Drive Chaska, MN 55318 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,517.00
3.46	Nonpriority creditor's name and mailing address Renhill HR on Demand 2650 N. Reynolds Road Toledo, OH 43615 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$39,389.87
3.47	Nonpriority creditor's name and mailing address Safeway Shredding P.O. Box 930327 Wixom, MI 48393 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$199.80
3.48	Nonpriority creditor's name and mailing address Sandusky Packaging Corp. 2016 George Street Sandusky, OH 44870 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,956.77
3.49	Nonpriority creditor's name and mailing address Santucci Associates 1010 Mill Creek Drive Feasterville Trevose, PA 19053 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,110.59

3.50 Nonpriority creditor's name and mailing address **Schneider Son's Electric Corp**
1556 Oak Street
Toledo, OH 43605
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$2,875.00**
☐ Contingent
☒ Unliquidated
☐ Disputed
 Basis for the claim: Trade Creditor
 Is the claim subject to offset? ☒ No ☐ Yes

3.51 Nonpriority creditor's name and mailing address **Shumaker, Loop and Kendrick**
P.O. Box 714625
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$598.50**
☐ Contingent
☒ Unliquidated
☐ Disputed
 Basis for the claim: Legal Fees
 Is the claim subject to offset? ☒ No ☐ Yes

3.52 Nonpriority creditor's name and mailing address **Sofo Foods**
253 Waggoner Blvd
Toledo, OH 43612
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$14,383.50**
☐ Contingent
☒ Unliquidated
☐ Disputed
 Basis for the claim: Trade Creditor
 Is the claim subject to offset? ☒ No ☐ Yes

3.53 Nonpriority creditor's name and mailing address **Superior Packaging of Toledo**
2958 Airport Highway
Toledo, OH 43603
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$1,450.00**
☐ Contingent
☒ Unliquidated
☐ Disputed
 Basis for the claim: Trade Creditor
 Is the claim subject to offset? ☒ No ☐ Yes

3.54 Nonpriority creditor's name and mailing address **Suval Investments LLC**
616 MANITOU DRIVE
Maumee, OH 43537
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$181,100.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
 Basis for the claim: Unpaid rent for property at 1930 Indian Wood Circle, Maumee, Ohio.
 Is the claim subject to offset? ☒ No ☐ Yes

3.55 Nonpriority creditor's name and mailing address **Tailer Trading Group Inc.**
P.O. Box 692
Blairstown, NJ 07825
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$27,061.08**
☐ Contingent
☒ Unliquidated
☐ Disputed
 Basis for the claim: Trade Creditor
 Is the claim subject to offset? ☒ No ☐ Yes

3.56 Nonpriority creditor's name and mailing address **The Ohio and Michigan Paper Company**
350 4th Street
Perrysburg, OH 43551
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$6,269.36**
☐ Contingent
☒ Unliquidated
☐ Disputed
 Basis for the claim: Trade Creditor
 Is the claim subject to offset? ☒ No ☐ Yes

Debtor YZ Enterprise Inc. <small>Name</small>	Case number (if known) _____
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3.57	Nonpriority creditor's name and mailing address TVT Capital 1407 Broadway New York, NY 10018 Date(s) debt was incurred <u>6-21-2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Merchant Cash Advance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,000.00
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3.58	Nonpriority creditor's name and mailing address Unifirst Corp. P.O. Box 650481 Dallas, TX 75265 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,910.68
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3.59	Nonpriority creditor's name and mailing address Unifirst First Aid and Safety 3499 Rider Trail South Brookfield, WI 53045 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$255.04
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3.60	Nonpriority creditor's name and mailing address Unique Funding Solutions 71 S Central Ave Valley Stream, NY 11580 Date(s) debt was incurred <u>9-6-2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Merchant Cash Advance</u> <u>UCC filed.</u> <u>Believe to be unsecured under 11 U.S.C. 506</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$93,806.63
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3.61	Nonpriority creditor's name and mailing address US Small Business Administration District Counsel 1350 Euclid Avenue, Suite 211 Cleveland, OH 44121-5000 Date(s) debt was incurred <u>12-22-21</u> Last 4 digits of account number <u>9106</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Claims Secured Interest pursuant to UCC-1:</u> <u>OH00259283877</u> <u>Subordinated to interest of Northview.</u> <u>Believe claim is unsecured pursuant to 11 U.S.C. 506</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,000,000.00
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3.62	Nonpriority creditor's name and mailing address V&A Risk Services 2730 Centennial Road Toledo, OH 43617 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$220.00
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Debtor YZ Enterprise Inc. Case number (if known) _____

Name

3.63 Nonpriority creditor's name and mailing address **Welch Packaging Toledo**
P.O. Box 856421
Minneapolis, MN 55485
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$17,537.68**
☐ Contingent
☒ Unliquidated
☐ Disputed
Basis for the claim: Trade Creditor
Is the claim subject to offset? ☒ No ☐ Yes

3.64 Nonpriority creditor's name and mailing address **Yuval and Susan Zailouk**
616 Manitou Drive
Maumee, OH 43537
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$39,356.05**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Loans to Company
Is the claim subject to offset? ☒ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	American Express P.O. Box 0001 Los Angeles, CA 90096	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Bank of America P.O. Box 15796 Wilmington, DE 19886	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Internal Revenue Service Insolvency Group 6 1240 East Ninth Street, Room 493 Cleveland, OH 44199	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Ohio Attorney General Collections Enforcement Section Attention: Bankruptcy Unit 30 East Broad St., 16th Floor Columbus, OH 43215	Line <u>2.5</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	Unique Funding Solutions 1915 Hollywood Blvd Suite 200 Hollywood, FL 33020	Line <u>3.60</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6	United States Attorney Suite 308, Four Seagate, Third Fl. Toledo, OH 43604	Line <u>3.61</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ 45,200.00
5b. Total claims from Part 2	5b. + \$ 3,467,085.45

Debtor **YZ Enterprise Inc.**
Name

Case number (if known)

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c.

\$	3,512,285.45
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Fill in this information to identify the case:

Debtor name YZ Enterprise Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **BPI Bagging System**

State the term remaining

List the contract number of any government contract _____

Amur Equipment Finance, Inc
PO Box 202136
Florence, SC 29502

2.2. State what the contract or lease is for and the nature of the debtor's interest **Lease of Bowlift Debtor as lessee. Commenced 11-18-2021; terminates 11-18-26 Option to Purchase at end of lease**

State the term remaining

List the contract number of any government contract _____

De Lage Laden Financial Services
1111 Old Eagle School Road
Wayne, PA 19087

2.3. State what the contract or lease is for and the nature of the debtor's interest **36 month lease of 2021 Lexus 350 Sport. Lease commenced 21-11-2023**

State the term remaining

List the contract number of any government contract _____

Lexus of Toledo
7505 West Central Avenue
Toledo, OH 43617

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.4. State what the contract or lease is for and the nature of the debtor's interest

**Lease of Forklift
Debtor as lessee.
Commenced 5-10-2021;
ends 12-10-24.**

State the term remaining

List the contract number of any government contract

**Miami Industrial Trucks,
130 Stanford Pkwy
Findlay, OH 45840**

2.5. State what the contract or lease is for and the nature of the debtor's interest

**Equipment Lease. (BPI
CF 250 Cartoner)
Debtor as lessee
60 month lease,
commencing
September 2019.
Purchase Option at end
of Lease.
Appraised Value of
Bagger: \$25,000.00**

State the term remaining

List the contract number of any government contract

**Pawnee Leasing
3801 Automation Way, Suite 207
Fort Collins, CO 80525**

2.6. State what the contract or lease is for and the nature of the debtor's interest

**Lease of principal place
of business as located
at 1930 Indian Wood
Circle, Maumee, Ohio.
Debtor as lessee.**

State the term remaining

List the contract number of any government contract

**Suval Investments LLC
616 MANITOU DRIVE
Maumee, OH 43537**

2.7. State what the contract or lease is for and the nature of the debtor's interest

**Lease of IR Air
Compressor
Debtor as Lessee
Commenced 8-19-2022;
terminates 2-19-2027
Option to purchase at
end of lease.**

State the term remaining

List the contract number of any government contract

**Wells Fargo
420 Montgomery Street
San Francisco, CA 94104**

Fill in this information to identify the case:Debtor name **YZ Enterprise Inc.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OHIO**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:***2.1 Yuval and Susan Zailouk****616 Manitou Drive
Maumee, OH 43537****Northview Capital
LLC**☒ D **2.1**
☐ E/F _____
☐ G _____**2.2 Yuval and Susan Zailouk****616 Manitou Drive
Maumee, OH 43537****US Small Business
Administration**☐ D _____
☒ E/F **3.61**
☐ G _____**2.3 Yuval and Susan Zailouk****616 Manitou Drive
Maumee, OH 43537****Headway Capital**☐ D _____
☒ E/F **3.23**
☐ G _____**2.4 Yuval and Susan Zailouk****616 Manitou Drive
Maumee, OH 43537****Unique Funding
Solutions**☐ D _____
☒ E/F **3.60**
☐ G _____**2.5 Yuval and Susan Zailouk****616 Manitou Drive
Maumee, OH 43537****OnDeck**☐ D _____
☒ E/F **3.37**
☐ G _____

Debtor **YZ Enterprise Inc.**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Yuval and Susan Zailouk	616 Manitou Drive Maumee, OH 43537	TVT Capital	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.57</u> <input type="checkbox"/> G _____
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2.7	Yuval and Susan Zailouk	616 Manitou Drive Maumee, OH 43537	Channel Partners Capital	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.13</u> <input type="checkbox"/> G _____
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2.8	Yuval Zailouk	616 Manitou Drive Maumee, OH 43537	American Express	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____
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2.9	Yuval and Susan Zailouk	616 Manitou Drive Maumee, OH 43537	Amur Equipment Finance, Inc	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.1</u>
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2.10	Yuval Zailouk	616 Manitou Drive Maumee, OH 43537	Lexus of Toledo	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.3</u>
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Fill in this information to identify the case:

Debtor name YZ Enterprise Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/22**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From **1/01/2024** to **Filing Date**

Sources of revenue

Check all that apply

☒ Operating a business

☐ Other _____

Gross revenue

(before deductions and exclusions)

\$540,769.00

For prior year:

From **1/01/2023** to **12/31/2023**

☒ Operating a business

☐ Other _____

\$1,620,637.00

For year before that:

From **1/01/2022** to **12/31/2022**

☒ Operating a business

☐ Other _____

\$1,609,646.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue**Gross revenue from each source**

(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer

Check all that apply

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Crystal Lake LLC P.O. Box 251 Atwood, IN 46502	Past 90 days	\$9,341.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.2. Phoenix Services 5800 Monroe Street Suite B Sylvania, OH 43560	Past 90 days	\$29,922.89	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.3. Sofo Foods 253 Waggoner Blvd Toledo, OH 43612	Past 90 days	\$17,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.4. Lipari 26661 Bunert Rd. Warren, MI 48089	Past 90 days	\$9,145.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.5. Weaver Nut Company 1560 Joel Dr. Suite 2 Lebanon, PA 17046	Past 90 days	\$8,919.74	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Suval Investments LLC 616 MANITOU DRIVE Maumee, OH 43537 Owned by owners of Debtor	Over past year	\$24,200.00	Rent on Debtor's principal place of business.
4.2. Tamar Markham 616 Manitou Drive Maumee, OH 43537 Officer	\$2000 per month over past year	\$24,000.00	Repayment of Loan made to company for purchase of Equipment.

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Debtor **YZ Enterprise Inc.**

Case number (if known) _____

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Unique Funding Soutions v. YZ Enterprises, et al 24-006943	Collection	Broward County Florida Circuit Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Diller & Rice LLC 124 E. Main St. Van Wert, OH 45891			\$5,000.00
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	BPI Equipment 12655 Sandy Drive Granger, IN 46530	Rotary Pick Fill Packing Machine and related equipment Received \$10000 discount on lease to purchase New Bagging Machine financed by Amur Equipment Finance, Inc	6-2023	\$10,000.00
	Relationship to debtor None			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Huntington Bank 2361 Morse Road Columbus, OH 43229	XXXX-3574	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	April 2024	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☐ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
-----------------------	-------------------------------------	--

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
------------------	----------------------------

Name and address	Date of service From-To
26a.1. Demarco and Associates 845 Commerce Dr. Suite Perrysburg, OH 43551	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address	If any books of account and records are unavailable, explain why
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26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
26d.1. Northview Capital LLC 2516 Waukegan Road, Suite 385 Glenview, IL 60025

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Tamar Markham	29227 East River Road Perrysburg, OH 43551	CEO	0%
Jason Markham	29227 East River Road Perrysburg, OH 43551	Executive VP	0%
Susan Zailouk	616 Manitou Drive Maumee, OH 43537	Vice President	50
Yuval Zailouk	616 Manitou Drive Maumee, OH 43537	President	50%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in

control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Tamar Markham 29227 East River Road Perrysburg, OH 43551	Biweekly Salary of \$3600. Some salary payments not made.	Past Year	Salary
	Relationship to debtor CEO			
30.2	Jason Markham 29227 East River Road Perrysburg, OH 43551	Biweekly salary of \$3,384.65 Some Salary payments not made	Over past year.	Salary
	Relationship to debtor Executive VP			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No
☒ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
Voya 401(k) plan for employees	EIN:

Debtor YZ Enterprise Inc.

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 31, 2024

/s/ Tamar Markham
Signature of individual signing on behalf of the debtor

Tamar Markham
Printed name

Position or relationship to debtor CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

United States Bankruptcy Court
Northern District of Ohio

In re **YZ Enterprise Inc.**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>5,000.00</u>
Prior to the filing of this statement I have received	\$	<u>5,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 31, 2024

Date

/s/ Eric Neuman

Eric Neuman

Signature of Attorney

Diller and Rice, LLC

124 East Main Street

Van Wert, OH 45891

419-238-5025 Fax: 419-238-4705

Steven@drllawllc.com; Kim@drllawllc.com;

Eric@drllawllc.com

Name of law firm

**United States Bankruptcy Court
Northern District of Ohio**

In re **YZ Enterprise Inc.**

Debtor(s)

Case No.
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11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Susan Zailouk 616 Manitou Drive Maumee, OH 43537		50%	Stock
Yuval Zailouk 616 Manitou Drive Maumee, OH 43537		50%	Stock

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **CEO** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **May 31, 2024**

Signature **/s/ Tamar Markham**
Tamar Markham

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Northern District of Ohio**

In re **YZ Enterprise Inc.**

Debtor(s)

Case No.

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11

VERIFICATION OF CREDITOR MATRIX

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **May 31, 2024**

/s/ Tamar Markham

Tamar Markham/CEO

Signer/Title

Absopre Water Company
Dept #11-130103
P.O. Box 701760
Plymouth, MI 48170

American Express
P.O. Box 60189
City of Industry, CA 91716

American Express
P.O. Box 0001
Los Angeles, CA 90096

Amur Equipment Finance, Inc
PO Box 202136
Florence, SC 29502

Antibus Scales and Systems
705 West Newton
Bowling Green, OH 43402

Arcbest
P.O. Box 10048
Fort Smith, AR 72917

Arrowhead Architectural
P.O. Box 430
OH 45537

B&B Box Company
26490 Southpoint Road
Perrysburg, OH 43551

Bank of America
P.O. Box 660441
Dallas, TX 75266

Bank of America
P.O. Box 15796
Wilmington, DE 19886

BAPU Almond Co.
24341 AVENUE 14
Madera, CA 93637

Bell Flavors
10618 Paysphere Circle
Chicago, IL 60674

Bon Sales and marketing
3742 Crown Hill Drive
Santa Rosa, CA 95409

BPI Equipment
12655 Sandy Drive
Granger, IN 46530

Brighthouse
P.O. Box 4262
Clinton, IA 52733

Channel Partners Capital
10900 Wayzata Blvd
Suite 300
Hopkins, MN 55305

Complete Refrigeration, LLC
9970 Old Airport Highway
Monclova, OH 43542

Crystal Lake LLC
P.O. Box 251
Atwood, IN 46502

De Lage Laden Financial Services
1111 Old Eagle School Road
Wayne, PA 19087

Detroit Forming
3707 W. Maple Road
Suite 100
Bloomfield Hills, MI 48301

Fed Ex Freight
P.O. Box 223125
Pittsburgh, PA 15251

Foremost
19211 144th Avenue NE
Woodinville, WA 98072

Franklin Capital Holdings LLC
600 Central Ave
Suite 212
Highland Park, IL 60035

Grace Imaging LLC
1722 Indian Wood Circle
Maumee, OH 43537

Great lakes Scientific
2847 Lawrence Street
Stevensville, MI 49127

Grote Company
Dept. L-1021
Columbus, OH 43260

Headway Capital
175 W. Jackson Blvd., Suite 1000
Chicago, IL 60604

Hobart Corporation
43442 N. I-94 Service Drive
Belleville, MI 48111

Huntington FIA Card Services
P.O. Box 15710
Wilmington, DE 19886

Hygiena
941 Avenida Acaso
Camarillo, CA 93012

Image Group
1255 Corporate Drive
Holland, OH 43528

Ingersoll Rand Air Centers
15768 Collection Center Drive
Chicago, IL 60693

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19114

Internal Revenue Service
Insolvency Group 6
1240 East Ninth Street, Room 493
Cleveland, OH 44199

Jason Markham
29227 East River Road
Perrysburg, OH 43551

Jones and Henry Laboratories
2567 Tracy Road
Northwood, OH 43619

Kellermeyer Imperialdade
2647 Momentum Place
Chicago, IL 60689

Lexus of Toledo
7505 West Central Avenue
Toledo, OH 43617

Lion Raisins
P.O. Box 1350
Selma, CA 93662

Logistic Freight Solutions Inc.
P.O. Box 227008
Miami, FL 33222

Logistics Unlimited Pallets
26329 Bowman Road
Defiance, OH 43512

Miami Industrial Trucks
P.O. Box 632616
Cincinnati, OH 45263

Miami Industrial Trucks,
130 Stanford Pkwy
Findlay, OH 45840

Moriatry Machinery and Supply
143 Broadway
Toledo, OH 43604

Network Lawn and Landscape
P.O. Box 391
Maumee, OH 43537

Northview Capital LLC
2516 Waukegan Road, Suite 385
Glenview, IL 60025

Ohio Attorney General
Collections Enforcement Section
Attention: Bankruptcy Unit
30 East Broad St., 16th Floor
Columbus, OH 43215

Ohio Bureau of Workers' Compensatio
Attn: Law Section Bankruptcy Unit
PO Box 15567
Columbus, OH 43215

Ohio Department of Job & Family Ser
P.O. Box 182830
Columbus, OH 43218

Ohio Dept. of Taxation
Attn: Bankruptcy Division
PO Box 530
Columbus, OH 43216

OnDeck
4700 W. Daybreak Pkwy.
Suite 200
South Jordan, UT 84009

Opus Packaging New Bremen
Department 6078
P.O. Box 30516

Orkin Pest Control
6537 Angola Road
Holland, OH 43528

Orthodox Union
40 Rector Street
4th Floor
New York, NY 10006

Pawnee Leasing
3801 Automation Way, Suite 207
Fort Collins, CO 80525

Phoenix Services
5800 Monroe Street
Suite B
Sylvania, OH 43560

Piggot Ltd
Thomas D. Pigott
Unit H
Toledo, OH 43617

PPC Flexible Packaging
1111 Busch Parkway
Buffalo Grove, IL 60089

Provisions Marketing Group
1000 Fieldstone Court
Elgin, IL 60120

Qualitech Co.
318 Lake Hazeltine Drive
Chaska, MN 55318

Renhill HR on Demand
2650 N. Reynolds Road
Toledo, OH 43615

Safeway Shredding
P.O. Box 930327
Wixom, MI 48393

Sandusky Packaging Corp.
2016 George Street
Sandusky, OH 44870

Santucci Associates
1010 Mill Creek Drive
Feasterville Trevose, PA 19053

Schneider Son's Electric Corp
1556 Oak Street
Toledo, OH 43605

Shumaker, Loop and Kendrick
P.O. Box 714625

Sofo Foods
253 Waggoner Blvd
Toledo, OH 43612

Superior Packaging of Toledo
2958 Airport Highway
Toledo, OH 43603

Suval Investments LLC
616 MANITOU DRIVE
Maumee, OH 43537

Tailer Trading Group Inc.
P.O. Box 692
Blairstown, NJ 07825

Tamar Markham
29227 East River Road
Perrysburg, OH 43551

The Ohio and Michigan Paper Company
350 4th Street
Perrysburg, OH 43551

TVT Capital
1407 Broadway
New York, NY 10018

Unifirst Corp.
P.O. Box 650481
Dallas, TX 75265

Unifirst First Aid and Safety
3499 Rider Trail South
Brookfield, WI 53045

Unique Funding Solutions
71 S Central Ave
Valley Stream, NY 11580

Unique Funidng Solutions
1915 Hollywood Blvd
Suite 200
Hollywood, FL 33020

United States Attorney
Suite 308, Four Seagate, Third Fl.
Toledo, OH 43604

US Small Business Administration
District Counsel
1350 Euclid Avenue, Suite 211
Cleveland, OH 44121-5000

V&A Risk Services
2730 Centennial Road
Toledo, OH 43617

Welch Packaging Toledo
P.O. Box 856421
Minneapolis, MN 55485

Wells Fargo
420 Montgomery Street
San Francisco, CA 94104

Yuval and Susan Zailouk
616 Manitou Drive
Maumee, OH 43537

Yuval and Susan Zailouk
616 Manitou Drive
Maumee, OH 43537

**United States Bankruptcy Court
Northern District of Ohio**

In re **YZ Enterprise Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **YZ Enterprise Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

May 31, 2024

Date

/s/ Eric Neuman

Eric Neuman

Signature of Attorney or Litigant
Counsel for **YZ Enterprise Inc.**

Diller and Rice, LLC

124 East Main Street

Van Wert, OH 45891

419-238-5025 Fax: 419-238-4705

Steven@drlawllc.com; Kim@drlawllc.com; Eric@drlawllc.com